

WEEKLY REPORT

MARKET REPORT FOR MAY 21ST 2021

PRODUCTS

EQUITY

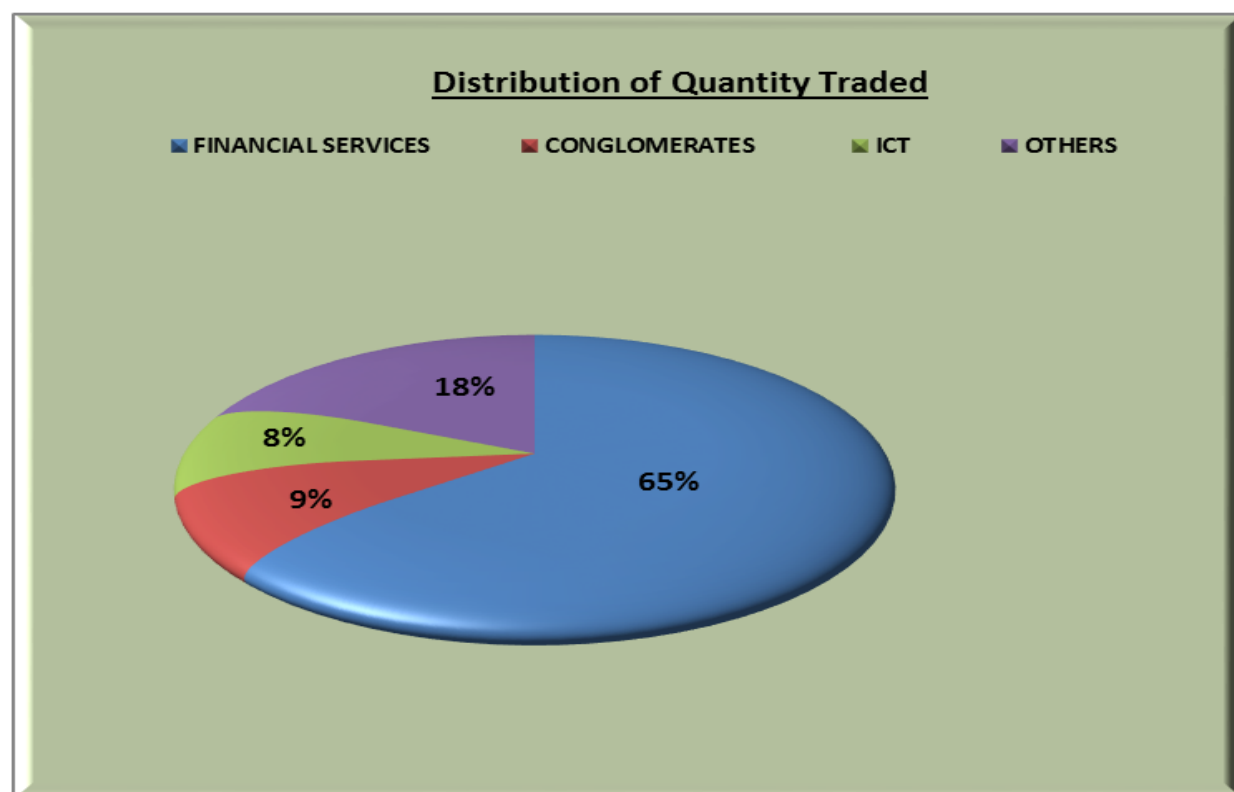
A total turnover of 1.048 billion shares worth N11.543 billion in 17,233 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 840.334 million shares valued at N9.561 billion that exchanged hands last week in 13,239 deals.

The Financial Services Industry (measured by volume) led the activity chart with 674.741 million shares valued at N5.589 billion traded in 9,405 deals; thus contributing 64.41% and 48.42% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 94.524 million shares worth N630.366 million in 828 deals. The third place was ICT Industry, with a turnover of 87.137 million shares worth N630.903 million in 539 deals.

Trading in the top three equities namely Zenith Bank Plc, FBN Holdings Plc and Fidelity Bank Plc (measured by volume) accounted for 248.273 million shares worth N3.288 billion in 2,988 deals, contributing 23.70% and 28.49% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-May-21	4,394	357,693,311	3,564,657,217	101	22	14	65
18-May-21	3,940	204,646,759	1,839,718,914	105	16	22	67
19-May-21	3,494	153,643,309	2,445,583,067	105	23	25	57
20-May-21	2,824	157,261,295	1,739,968,267	104	18	19	67
21-May-21	2,581	174,304,244	1,952,625,984	102	16	16	70



WEEKLY REPORT

ETPs

A total of 5,646 units valued at N623,224 were traded this week in 14 deals compared with a total of 14,477 units valued at N258,795.90 transacted last week in 4 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	8	3,405	258,383.40
2	VSPBONDETF	2	2,201	364,287.40
3	VETGRIF30	2	20	329.30
4	VETINDETF	1	10	187.90
5	VETBANK	1	10	36.20
	TOTAL	14	5,646	623,224

BONDS

A total of 80,998 units valued at N81.944 million were traded this week in 22 deals compared with a total of 151,345 units valued at N157.944 million transacted last week in 75 deals.

S/N	Security	Deals	Volume	Value
1	FG112024S1	1	29,683	31,032,638.26
2	FGSUK2027S3	3	27,720	28,617,701.54
3	FG132036S2	7	15,895	14,605,454.16
4	FG142027S1	4	2,958	3,395,916.13
5	FG112034S2	1	2,500	2,199,439.05
6	FGS202245	2	1,778	1,622,005.53
7	FG9B2022S1	2	254	242,170.20
8	FGSUK2025S2	1	200	218,367.94
9	FGS202255	1	10	10,693.37
	TOTAL	22	80,998	81,944,386

INDEX MOVEMENT

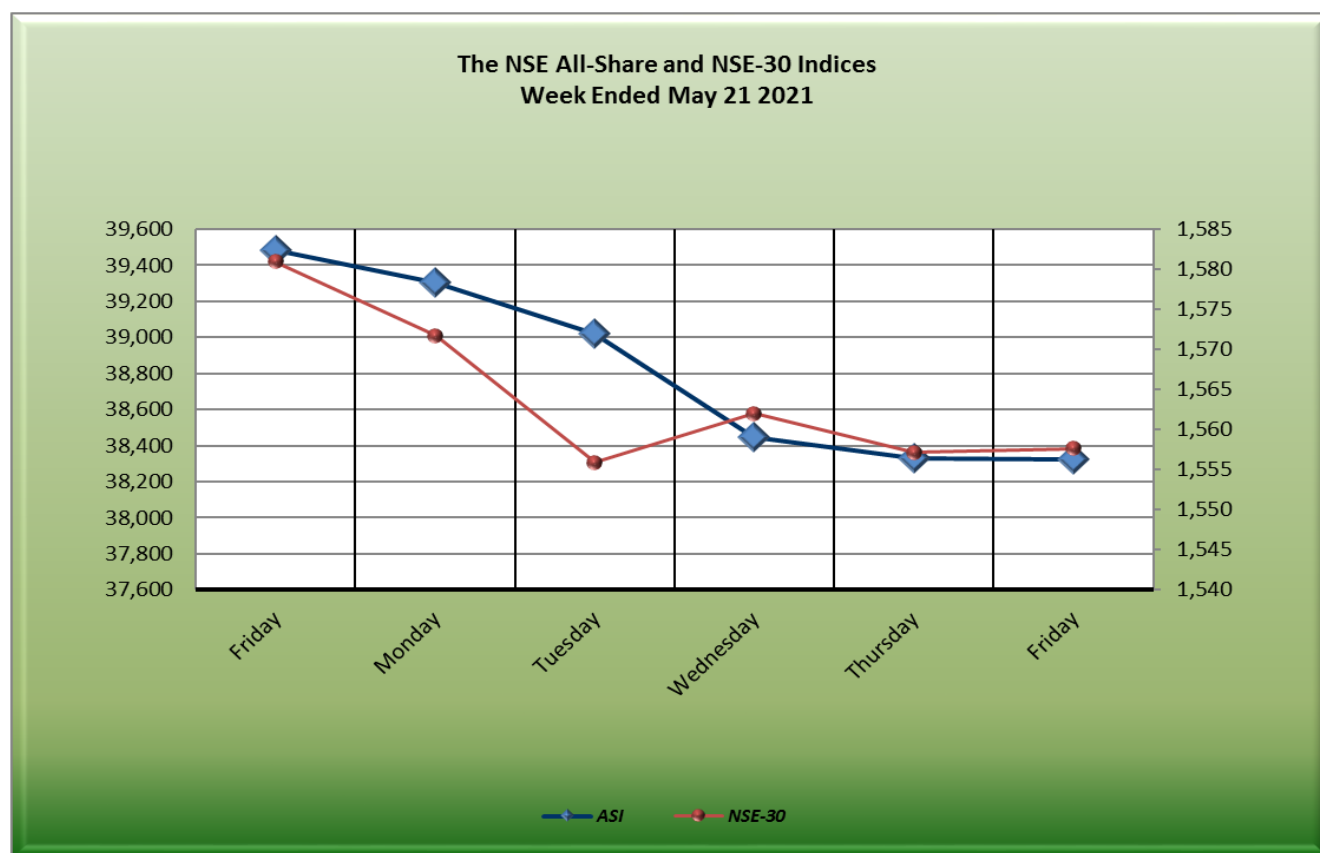
The NSE All-Share Index and Market Capitalization depreciated by 2.93% to close the week at 38,324.07 and N19.975 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Oil and Gas, NSE Growth and NSE Sovereign Bond Indices which appreciated by 7.39%, 0.62% and 3.02% while the NSE ASeM Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 14/05/2021	WEEK CLOSE 21/05/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	39,481.89	38,324.07	-1,157.82	-2.93	-3.79	-1.85	-4.83
The NSE-Main Board Index	1,760.28	1,684.93	-75.35	-4.28	-4.13	-3.23	-2.37
NSE 30 Index	1,580.97	1,557.65	-23.32	-1.48	-2.55	0.11	-5.03
NSE CG Index	1,173.85	1,161.20	-12.65	-1.08	-0.86	-1.24	-4.87
NSE Premium Index	3,446.80	3,403.05	-43.75	-1.27	-1.85	4.95	-1.95
NSE Banking Index	367.42	361.80	-5.62	-1.53	2.76	-2.13	-7.94
NSE Pension Index	1,435.31	1,423.93	-11.38	-0.79	0.91	4.50	2.54

WEEKLY REPORT

NSE Insurance Index	204.89	203.38	-1.51	-0.74	0.94	-0.57	7.32
NSE ASeM Index	731.18	731.18	0.00	0.00	0.00	0.00	0.18
NSE-AFR Bank Value Index	1,054.79	1,032.78	-22.01	-2.09	0.76	-3.47	-7.22
NSE AFR Div Yield Index	2,254.32	2,190.78	-63.54	-2.82	2.17	3.97	8.57
NSE MERI Growth Index	1,700.68	1,688.98	-11.70	-0.69	-1.31	2.85	2.11
NSE MERI Value Index	1,778.67	1,761.93	-16.74	-0.94	2.49	1.84	-4.83
NSE Consumer Goods Index	563.58	563.43	-0.15	-0.03	0.92	3.77	-1.73
NSE Oil/Gas Index	285.47	306.58	21.11	7.39	13.92	15.31	35.53
NSE Lotus II	2,706.99	2,657.72	-49.27	-1.82	-4.28	0.25	-6.62
NSE Industrial Goods Index	1,931.54	1,867.06	-64.48	-3.34	-4.14	-1.20	-9.03
NSE Growth Index	1,026.56	1,032.97	6.41	0.62	0.16	0.31	4.14
NSE Sovereign Bond Index	788.79	812.64	23.85	3.02	-8.13	-17.43	-18.74



SUMMARY OF PRICE CHANGES

Twenty-six (26) equities appreciated in price during the week, lower than thirty-three (33) in the previous week. Forty-one (41) equities depreciated in price higher than nineteen (19) equities in the previous week, while ninety-three (93) equities remained unchanged lower than one hundred and eight (108) equities recorded in the previous week.

WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ETERNA PLC.	6.60	8.00	1.40	↑ 21.21
PRESTIGE ASSURANCE PLC	0.46	0.53	0.07	↑ 15.22
STERLING BANK PLC.	1.48	1.67	0.19	↑ 12.84
MRS OIL NIGERIA PLC.	10.90	12.10	1.20	↑ 11.01
ASSOCIATED BUS COMPANY PLC	0.37	0.41	0.04	↑ 10.81
THE INITIATES PLC	0.40	0.44	0.04	↑ 10.00
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	620.00	682.00	62.00	↑ 10.00
MUTUAL BENEFITS ASSURANCE PLC.	0.40	0.44	0.04	↑ 10.00
TRANS-NATIONWIDE EXPRESS PLC.	0.81	0.89	0.08	↑ 9.88
TRANSCORP HOTELS PLC	3.25	3.57	0.32	↑ 9.85

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
C & I LEASING PLC.	5.00	4.06	-0.94	↓ -18.80
ROYAL EXCHANGE PLC.	0.76	0.62	-0.14	↓ -18.42
LINKAGE ASSURANCE PLC	0.69	0.60	-0.09	↓ -13.04
SUNU ASSURANCES NIGERIA PLC.	0.54	0.47	-0.07	↓ -12.96
AIRTEL AFRICA PLC	930.00	837.00	-93.00	↓ -10.00
B.O.C. GASES PLC.	12.25	11.03	-1.22	↓ -9.96
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.74	2.47	-0.27	↓ -9.85
NIGERIAN ENAMELWARE PLC.	19.90	17.95	-1.95	↓ -9.80
S C O A NIG. PLC.	2.15	1.95	-0.20	↓ -9.30
JULIUS BERGER NIG. PLC.	21.00	19.10	-1.90	↓ -9.05

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Cadbury Nigeria Plc	17/5/2021	N8.40	N0.18	-	N8.22
2	Prestige Assurance Plc	18/5/2021	N0.46	N0.025	-	N0.435
3	May & Baker Plc	19/5/2021	N4.50	N0.30		N4.20

OTHER NEWS

- CardinalStone Financing SPV Plc: Listing of Bonds**

Trading License Holders are hereby notified that the N5 Billion Series 1, 5 years 7% Fixed Rate Bonds due 2025 under the CardinalStone Financing SPV Plc's N10 Billion Debt Issuance Program were on Thursday, 20 May 2021 listed on the Nigerian Exchange Limited.

Below are details of the bonds.

WEEKLY REPORT

Particulars	Bond Details
Issuer	CardinalStone Financing SPV Plc
Bond Description	₦5 Billion 5 Years 7% Series One (1) Fixed Rate Bonds Due 2025 Under the CardinalStone Financing SPV Plc's ₦10 Billion Debt Issuance Program.
Program Size	₦10,000,000,000.00
Quantity to be Listed	5,000,000
Offer Size	₦5,000,000,000.00
Bond Price	₦1,000
Series	Series 1
Symbol Name	7.00% CSF DEC 2025
ISIN	NGCSF2025S15
Codes	CSF2025S1
Tenor	5 years
Maturity Date	30 December 2025
Interest Rate	7%
Stockbrokers	CardinalStone Securities Limited

- Mecure Industries Funding SPV Plc: Listing of Bonds:**

Trading License Holders are hereby notified that the ~~₦3,000,000,000~~, 13% Senior Secured Fixed Rate Bonds Due 2026 under the Mecure Industries Funding SPV Plc's ~~₦20,000,000,000~~ Bond Issuance Program was on Friday, 21 May 2021 listed on the Nigerian Exchange Limited.

Below are details of the bonds.

Issuer	Mecure Industries Funding SPV Plc
Security Name	13.00% MCI MAR 2026
Symbol Code	MCI2026S1
ISIN Code	NGMCI2026S17
Bond Description	13% Senior Secured Fixed Rate Series 1 Bonds Due 2026
Program Amount	₦20,000,000,000
Series Number	One (1)
Volume	3,000,000
Par value	₦1,000.00
Series Amount	₦3,000,000,000
Price	100% at par
Coupon	13%
Issue Date	31 March 2021
Maturity Date	31 March 2026
Tenor	5 years
Coupon Payment Date	September and March



WEEKLY REPORT

Coupon Commencement Date	Coupon shall accrue from the Issue date
Stockbroker	Cordros Securities Limited

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